

IHSG	6,853
Change (%)	-0.66%
Net Foreign Buy (YTD)	23.39 T
Support	6810
Resistance	6870

Sectoral	Last	Change %
IDXBASIC.JK	1,101	-0.39%
IDXCYCLIC.JK	914	0.30%
IDXENERGY.JK	1,921	0.46%
IDXFINANCE.JK	1,421	-0.64%
IDXHEALTH.JK	1,502	-1.00%
IDXNONCYC.JK	747	-0.12%
IDXINDUST.JK	1,208	0.40%
IDXINFRA.JK	847	-0.04%
IDXPROPERT.JK	764	0.98%
IDXTECHNO.JK	4,568	-1.91%
IDXTRANS.JK	1,880	0.48%

Commodities	Last	Change %
Crude Oil Sep 23	83.1	0.29%
Brent Crude Oil	86.5	0.34%
Gold Dec 23	1978.9	0.14%
Copper Sep 23	3.9	-0.36%

Indeks	Close	Change %
Dow Jones Industrial Average	35,066	-0.43%
S&P 500	4,478	-0.53%
NASDAQ Composite	13,909	-0.36%
FTSE 100	7,564	0.47%
DAX PERFORMANCE-INDEX	15,952	0.37%
SSE Composite Index	3,288	0.23%
HANG SENG INDEX	19,539	0.61%
Nikkei 225	31,941	-0.78%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- AGRS catatkan laba Rp. 101 M atau naik 149% di Semester I-2023
- SKRN catatkan laba Rp. 129 M atau naik 122% di Semester I-2023
- BGTG catatkan laba Rp. 31 M atau naik 456% di Semester I-2023
- INCO sepakat serahkan saham 14% ke MIND ID
- TRIS catatkan laba Rp. 43 M atau naik 43% di Semester I-2023

NEWS MARKET

IHSG pada perdagangan terakhir pekan lalu ditutup melemah 0,66% ke posisi 6.852,84. IHSG masih belum mampu kembali ke level psikologis 6.900 hingga akhir lalu, meski sempat menembus level psikologis tersebut. Nilai transaksi indeks pada perdagangan terakhir pekan lalu terbilang sepi yakni hanya mencapai sekitar Rp7,8 triliun, dengan melibatkan 15,9 miliaran saham yang berpindah tangan sebanyak 901 ribu kali. Sebanyak 227 saham terapresiasi, 281 saham terdepresiasi, dan 335 saham lainnya stagnan.

Koreksi IHSG sejalan tekanan aksi jual investor asing yang mencatatkan aksi jual bersih (net sell) mencapai Rp 469,05 miliar di seluruh pasar pada perdagangan penutupan pekan lalu.

Pasar pekan ini dihadapkan dengan sejumlah data dan agenda penting, utamanya dari pasar domestik dengan rilis data Produk Domestik Bruto (PDB) Indonesia kuartal-II 2023. Pertumbuhan ekonomi Indonesia pada kuartal II-2023 diperkirakan melemah meskipun konsumsi masyarakat sudah jauh membaik. Hasil polling lebih rendah dari proyeksi pemerintah. Menteri Keuangan Sri Mulyani Indrawati, memperkirakan pertumbuhan ekonomi sekitar 5%. Sementara itu, Bank Indonesia memproyeksi ekonomi Indonesia akan tumbuh sekitar 5,1% pada periode April-Juni 2023.

Indeks Dow Jones Industrial Average (DJIA) ditutup melemah 0,43% ke posisi 35.065,62, S&P 500 terkoreksi 0,53% ke 4.478,03, dan Nasdaq Composite merosot 0,36% menjadi 13.909,24. Sebagai catatan, ekonomi Indonesia tumbuh 5,03% (yoy) pada kuartal I-2023 dan berkontraksi 0,92% (qtq).

Dari eksternal sendiri, sejatinya pada pekan ini, sentimen cenderung stabil. Namun, sentimen kemudian berubah setelah adanya kabar dari lembaga pemeringkat internasional, Fitch Ratings yang memangkas peringkat utang jangka panjang AS.

Fitch memangkas (downgrade) peringkat (ratings) surat utang AS dari AAA menjadi AA+ yang merupakan konsekuensi dari dampak persoalan plafon utang pada Mei lalu.

Di sisi lain, baik Bank Indonesia (BI) maupun Kementerian Keuangan optimis jika ketidakpastian ini hanya sementara. Secara fundamental ekonomi Indonesia masih sangat kuat sehingga menarik bagi investor.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	9,000	Hold	9,125	9,275	8,725	Bullish Continuation
NCKL	955	Hold	970	985	925	Consolidation
CTRA	1,105	Buy on Weakness	1,120	1,140	1,070	Morning Star, entry level: 1080-1105
SMGR	7,075	Sell	7,180	7,275	6,875	Overbought
UNVR	3,740	Buy on Weakness	3,790	3,850	3,630	Oversold, entry level: 3640-3740

LQ45 PERFORMANCE

Monday, August 7, 2023

CODE	PRICE	Daily (%)	PER
GGRM	25,475	-1.92%	10
ACES	680	-1.45%	16
MAPI	1,945	0.78%	15
BRIS	1,610	0.63%	15
ASII	6,800	-0.37%	9
GOTO	108	-0.92%	#N/A
BMRI	5,775	-0.43%	9
BBRI	5,575	-2.19%	15
ICBP	11,250	0.45%	20
INTP	11,100	0.00%	17
SMGR	7,075	-2.08%	18
BBCA	9,150	-1.08%	24
AMRT	2,820	-2.08%	40
INKP	9,275	-1.33%	5
EXCL	2,270	0.00%	24
INDF	7,050	0.00%	7
UNTR	27,325	0.64%	5
MEDC	1,055	-1.40%	3
BRPT	780	-1.89%	198
ANTM	2,020	0.50%	12
HRUM	1,605	-2.13%	5
TLKM	3,690	-0.81%	18
BBNI	9,000	0.56%	8
BBTN	1,290	-0.39%	5
INCO	6,775	0.00%	20
AKRA	1,315	2.73%	10
KLBF	1,875	-0.53%	27
CPIN	5,025	-0.99%	44
TOWR	965	-0.52%	15
TBIG	1,950	2.63%	29
SIDO	640	0.00%	17
BUKA	222	-2.63%	#N/A
MDKA	3,430	-0.29%	#N/A
TPIA	2,080	0.48%	#N/A
UNVR	3,740	-0.80%	30
PGAS	1,390	0.36%	8
PTBA	2,780	1.46%	3
INDY	1,980	0.51%	2
ARTO	2,650	-0.75%	2,535
ITMG	27,225	0.18%	2
SCMA	141	-2.76%	14
ESSA	600	-4.76%	9
ADRO	2,400	1.69%	2
SRTG	1,560	-0.95%	#N/A
EMTK	615	-3.15%	16

PRICE	YTD (%)
GGRM 25,475	18000 41.53%
ACES 680	496 37.10%
MAPI 1,945	1445 34.60%
BRIS 1,610	1290 24.81%
ASII 6,800	5700 19.30%
GOTO 108	91 18.68%
BMRI 5,775	4962.5 16.37%
BBRI 5,575	4940 12.85%
ICBP 11,250	10000 12.50%
INTP 11,100	9900 12.12%
SMGR 7,075	6575 7.60%
BBCA 9,150	8550 7.02%
AMRT 2,820	2650 6.42%
INKP 9,275	8725 6.30%
EXCL 2,270	2140 6.07%
INDF 7,050	6725 4.83%
UNTR 27,325	26075 4.79%
MEDC 1,055	1015 3.94%
BRPT 780	755 3.31%
ANTM 2,020	1985 1.76%
HRUM 1,605	1620 -0.93%
TLKM 3,690	3750 -1.60%
BBNI 9,000	9225 -2.44%
BBTN 1,290	1350 -4.44%
INCO 6,775	7100 -4.58%
AKRA 1,315	1400 -6.07%
KLBF 1,875	2090 -10.29%
CPIN 5,025	5650 -11.06%
TOWR 965	1100 -12.27%
TBIG 1,950	2300 -15.22%
SIDO 640	755 -15.23%
BUKA 222	262 -15.27%
MDKA 3,430	4120 -16.75%
TPIA 2,080	2570 -19.07%
UNVR 3,740	4700 -20.43%
PGAS 1,390	1760 -21.02%
PTBA 2,780	3690 -24.66%
INDY 1,980	2730 -27.47%
ARTO 2,650	3720 -28.76%
ITMG 27,225	39025 -30.24%
SCMA 141	206 -31.55%
ESSA 600	915 -34.43%
ADRO 2,400	3850 -37.66%
SRTG 1,560	2530 -38.34%
EMTK 615	1030 -40.29%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
GGRM 25,475	54%	16,500	▼	30,050	-15%
ACES 680	73%	392	▼	795	-14%
MAPI 1,945	113%	915	▼	2,050	-5%
BRIS 1,610	47%	1,095	▼	1,820	-12%
ASII 6,800	31%	5,200	▼	7,300	-7%
GOTO 108	33%	81	▼	344	-69%
BMRI 5,775	42%	4,075	▼	5,825	-1%
BBRI 5,575	32%	4,220	▼	5,750	-3%
ICBP 11,250	38%	8,125	▼	11,925	-6%
INTP 11,100	23%	9,000	▼	11,850	-6%
SMGR 7,075	26%	5,625	▼	8,277	-15%
BBCA 9,150	20%	7,650	▼	9,400	-3%
AMRT 2,820	58%	1,785	▼	3,150	-10%
INKP 9,275	37%	6,775	▼	10,400	-11%
EXCL 2,270	34%	1,695	▼	2,780	-18%
INDF 7,050	17%	6,025	▼	7,550	-7%
UNTR 27,325	23%	22,200	▼	36,200	-25%
MEDC 1,055	82%	580	▼	1,430	-26%
BRPT 780	10%	710	▼	1,061	-26%
ANTM 2,020	15%	1,760	▼	2,390	-15%
HRUM 1,605	33%	1,205	▼	2,050	-22%
TLKM 3,690	3%	3,570	▼	4,770	-23%
BBNI 9,000	13%	7,950	▼	9,950	-10%
BBTN 1,290	12%	1,150	▼	1,572	-18%
INCO 6,775	18%	5,750	▼	7,750	-13%
AKRA 1,315	15%	1,140	▼	1,670	-21%
KLBF 1,875	19%	1,570	▼	2,360	-21%
CPIN 5,025	16%	4,330	▼	6,275	-20%
TOWR 965	9%	885	▼	1,295	-25%
TBIG 1,950	10%	1,780	▼	3,190	-39%
SIDO 640	5%	610	▼	915	-30%
BUKA 222	15%	193	▼	354	-37%
MDKA 3,430	20%	2,850	▼	4,950	-31%
TPIA 2,080	3%	2,010	▼	2,650	-22%
UNVR 3,740	2%	3,670	▼	5,475	-32%
PGAS 1,390	7%	1,295	▼	1,995	-30%
PTBA 2,780	5%	2,660	▼	4,530	-39%
INDY 1,980	16%	1,705	▼	3,420	-42%
ARTO 2,650	35%	1,960	▼	11,100	-76%
ITMG 27,225	23%	22,125	▼	45,650	-40%
SCMA 141	7%	132	▼	278	-49%
ESSA 600	25%	480	▼	1,265	-53%
ADRO 2,400	19%	2,010	▼	4,250	-44%
SRTG 1,560	3%	1,515	▼	3,030	-49%
EMTK 615	9%	565	▼	2,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, August 7, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,125	-1.32%	74	ASSA	45.16%	ASSA	65%	680	▼	1,800	-38%
ISAT	8,825	-1.67%	21	ISAT	42.91%	ISAT	67%	5,275	▼	9,650	9%
GGRM	25,475	-1.92%	10	GGRM	41.53%	GGRM	54%	16,500	▼	30,050	-15%
ACES	680	-1.45%	16	ACES	37.10%	ACES	73%	392	▼	795	-14%
MAPI	1,945	0.78%	15	MAPI	34.60%	MAPI	113%	915	▼	2,050	5%
BSDE	1,225	0.82%	9	BSDE	33.15%	BSDE	39%	880	▼	1,235	1%
ERAA	520	-0.95%	9	ERAA	32.65%	ERAA	38%	376	▼	580	-10%
DOID	392	2.62%	7	DOID	28.95%	DOID	48%	264	▼	460	-15%
ELSA	394	3.14%	7	ELSA	26.28%	ELSA	38%	286	▼	400	2%
JSMR	3,750	-1.57%	11	JSMR	25.84%	JSMR	35%	2,770	▼	3,990	6%
BRIS	1,610	0.63%	15	BRIS	24.81%	BRIS	47%	1,095	▼	1,820	-12%
BFIN	1,280	-0.78%	11	BFIN	21.33%	BFIN	33%	965	▼	1,535	-17%
ASII	6,800	-0.37%	9	ASII	19.30%	ASII	31%	5,200	▼	7,300	7%
GOTO	108	-0.92%	#N/A	GOTO	18.68%	GOTO	33%	81	▼	344	-69%
CTRA	1,105	2.79%	13	CTRA	17.55%	CTRA	28%	865	▼	1,185	7%
BMTR	326	5.16%	5	BMTR	17.27%	BMTR	24%	262	▼	444	-27%
BMRI	5,775	-0.43%	9	BMRI	16.37%	BMRI	42%	4,075	▼	5,825	1%
SMRA	690	4.55%	14	SMRA	14.05%	SMRA	39%	498	▼	740	7%
BBRI	5,575	-2.19%	15	BBRI	12.85%	BBRI	32%	4,220	▼	5,750	3%
ICBP	11,250	0.45%	20	ICBP	12.50%	ICBP	38%	8,125	▼	11,925	6%
INTP	11,100	0.00%	17	INTP	12.12%	INTP	23%	9,000	▼	11,850	6%
RMKE	1,050	-3.23%	6	RMKE	11.70%	RMKE	50%	700	▼	1,215	-14%
HMSP	910	-0.55%	15	HMSP	8.33%	HMSP	17%	780	▼	1,235	-26%
BRMS	172	-1.15%	113	BRMS	8.18%	BRMS	51%	114	▼	262	-34%
SMGR	7,075	-2.08%	18	SMGR	7.60%	SMGR	26%	5,625	▼	8,277	-15%
BBCA	9,150	-1.08%	24	BBCA	7.02%	BBCA	20%	7,650	▼	9,400	3%
AMRT	2,820	-2.08%	40	AMRT	6.42%	AMRT	58%	1,785	▼	3,150	-10%
INKP	9,275	-1.33%	5	INKP	6.30%	INKP	37%	6,775	▼	10,400	-11%
EXCL	2,270	0.00%	24	EXCL	6.07%	EXCL	34%	1,695	▼	2,780	-18%
PWON	482	-1.63%	12	PWON	5.70%	PWON	16%	414	▼	530	9%
INDF	7,050	0.00%	7	INDF	4.83%	INDF	17%	6,025	▼	7,550	7%
UNTR	27,325	0.64%	5	UNTR	4.79%	UNTR	23%	22,200	▼	36,200	-25%
MEDC	1,055	-1.40%	3	MEDC	3.94%	MEDC	82%	580	▼	1,430	-26%
BRPT	780	-1.89%	198	BRPT	3.31%	BRPT	10%	710	▼	1,061	-26%
ANTM	2,020	0.50%	12	ANTM	1.76%	ANTM	15%	1,760	▼	2,390	-15%
MYOR	2,530	1.20%	23	MYOR	1.20%	MYOR	47%	1,720	▼	2,900	-13%
HRUM	1,605	-2.13%	5	HRUM	-0.93%	HRUM	33%	1,205	▼	2,050	-22%
TLKM	3,690	-0.81%	18	TLKM	-1.60%	TLKM	3%	3,570	▼	4,770	-23%
AVIA	615	0.82%	27	AVIA	-2.38%	AVIA	9%	565	▼	930	-34%
BBNI	9,000	0.56%	8	BBNI	-2.44%	BBNI	13%	7,950	▼	9,950	-10%
SMDR	374	1.08%	2	SMDR	-3.11%	SMDR	9%	344	▼	604	-38%
JPFA	1,245	-0.40%	26	JPFA	-3.86%	JPFA	23%	1,015	▼	1,635	-24%
BBTN	1,290	-0.39%	5	BBTN	-4.44%	BBTN	12%	1,150	▼	1,572	-18%
INCO	6,775	0.00%	20	INCO	-4.58%	INCO	18%	5,750	▼	7,750	-13%
JKON	112	-1.75%	10	JKON	-5.88%	JKON	19%	94	▼	242	-54%
TKIM	6,625	1.15%	3	TKIM	-6.03%	TKIM	18%	5,600	▼	8,525	-22%
AKRA	1,315	2.73%	10	AKRA	-6.07%	AKRA	15%	1,140	▼	1,670	-21%
HEAL	1,425	-0.70%	62	HEAL	-8.06%	HEAL	13%	1,265	▼	1,800	-21%
MIKA	2,920	-2.99%	44	MIKA	-8.46%	MIKA	18%	2,480	▼	3,400	-14%
MPMX	1,015	1.50%	7	MPMX	-9.38%	MPMX	6%	955	▼	1,360	-25%
KLBF	1,875	-0.53%	27	KLBF	-10.29%	KLBF	19%	1,570	▼	2,360	-21%
CPIN	5,025	-0.99%	44	CPIN	-11.06%	CPIN	16%	4,330	▼	6,275	-20%

TOWR	965	-0.52%	15	TOWR	965	-12.27%		TOWR	965	9%	885	▼	1,295	-25%
23 MTEL	695	2.96%	31	MTEL	695	-13.13%		MTEL	695	12%	620	▼	805	-14%
PNBN	1,330	0.76%	10	PNBN	1,330	-13.64%		PNBN	1,330	29%	1,030	▼	2,790	-52%
TBIG	1,950	2.63%	29	TBIG	1,950	-15.22%		TBIG	1,950	10%	1,780	▼	3,190	-39%
SIDO	640	0.00%	17	SIDO	640	-15.23%		SIDO	640	5%	610	▼	915	-30%
45 BUKA	222	-2.63%	#N/A	BUKA	222	-15.27%		BUKA	222	15%	193	▼	354	-37%
PNLF	302	-1.31%	5	PNLF	302	-15.64%		PNLF	302	19%	254	▼	775	-61%
OMED	177	1.14%	18	OMED	177	-16.51%		OMED	177	2%	174	▼	280	-37%
MDKA	3,430	-0.29%	#N/A	MDKA	3,430	-16.75%		MDKA	3,430	20%	2,850	▼	4,950	-31%
PTPP	595	2.59%	13	PTPP	595	-16.78%		PTPP	595	19%	498	▼	1,075	-45%
TPIA	2,080	0.48%	#N/A	TPIA	2,080	-19.07%		TPIA	2,080	3%	2,010	▼	2,650	-22%
UNVR	3,740	-0.80%	30	UNVR	3,740	-20.43%		UNVR	3,740	2%	3,670	▼	5,475	-32%
PGAS	1,390	0.36%	8	PGAS	1,390	-21.02%		PGAS	1,390	7%	1,295	▼	1,995	-30%
7 TINS	920	0.55%	14	TINS	920	-21.37%		TINS	920	6%	870	▼	1,585	-42%
ENRG	230	0.88%	6	ENRG	230	-21.77%		ENRG	230	19%	193	▼	404	-43%
MNCN	565	0.89%	5	MNCN	565	-23.65%		MNCN	565	3%	550	▼	985	-43%
PTBA	2,780	1.46%	3	PTBA	2,780	-24.66%		PTBA	2,780	5%	2,660	▼	4,530	-39%
BTPS	2,090	-0.95%	10	BTPS	2,090	-25.09%		BTPS	2,090	13%	1,855	▼	3,380	-38%
INDY	1,980	0.51%	2	INDY	1,980	-27.47%		INDY	1,980	16%	1,705	▼	3,420	-42%
42 ARTO	2,650	-0.75%	2,535	ARTO	2,650	-28.76%		ARTO	2,650	35%	1,960	▼	11,100	-76%
ITMG	27,225	0.18%	2	ITMG	27,225	-30.24%		ITMG	27,225	23%	22,125	▼	45,650	-40%
SCMA	141	-2.76%	14	SCMA	141	-31.55%		SCMA	141	7%	132	▼	278	-49%
ESSA	600	-4.76%	9	ESSA	600	-34.43%		ESSA	600	25%	480	▼	1,265	-53%
21 ADRO	2,400	1.69%	2	ADRO	2,400	-37.66%		ADRO	2,400	19%	2,010	▼	4,250	-44%
SRTG	1,560	-0.95%	#N/A	SRTG	1,560	-38.34%		SRTG	1,560	3%	1,515	▼	3,030	-49%
18 ADMR	1,020	2.51%	8	ADMR	1,020	-39.82%		ADMR	1,020	38%	740	▼	2,050	-50%
EMTK	615	-3.15%	16	EMTK	615	-40.29%		EMTK	615	9%	565	▼	2,300	-73%
WIKA	406	3.05%	#N/A	WIKA	406	-49.25%		WIKA	406	13%	358	▼	1,135	-64%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

DIVIDEN

SMSM Rp. 25

RIGHT ISSUE

CUM DATE

NOBU 59 : 142 @Rp. 410

WARRANT

TRADING START

FOLK 1 : 1 Rp. 200

IPO

LISTING

FOLK Rp. 100

HBAT Rp. 108

OFFERING

MSIE Rp. 100

HUMI Rp. 100

LMAX Rp. 200

MUTU Rp. 108

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

ECONOMIC CALENDAR



Monday August 07 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Fed Bowman Speech				
8:30 AM	US	3-Month Bill Auction		5.28%		
8:30 AM	US	6-Month Bill Auction		5.27%		
12:00 PM	US	Consumer Credit Change JUN		\$7.24B	\$13B	\$11.0B
8:00 PM	CN	Balance of Trade JUL		\$70.62B		\$69B
8:00 PM	CN	Exports YoY JUL		-12.40%		-14.00%
8:00 PM	CN	Imports YoY JUL		-6.80%		-5.20%
8:00 PM	ID	Consumer Confidence JUL		127.1		127.5
	CN	Foreign Exchange Reserves JUL		\$3.193T	\$3.2T	\$3.19T
	US	Used Car Prices MoM JUL		-4%		
	US	Used Car Prices YoY JUL		-10.30%		
Tuesday August 08 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	NFIB Business Optimism Index JUL		91		92
5:30 AM	US	Exports JUN		\$247.1B		\$247.8B
5:30 AM	US	Imports JUN		\$316.1B		\$312.9B
5:30 AM	US	Balance of Trade JUN		\$-69B	\$-65B	\$-65.1B
5:30 AM	US	Total Household Debt Q2		\$17.05T		
5:55 AM	US	Redbook YoY AUG/05		0.10%		
7:00 AM	US	IBD/TIPP Economic Optimism AUG		41.3		42
7:00 AM	US	Wholesale Inventories MoM JUN		-0.30%	-0.30%	-0.30%
8:30 AM	US	52-Week Bill Auction		5.13%		
10:00 AM	US	3-Year Note Auction		4.53%		
1:30 PM	US	API Crude Oil Stock Change AUG/04		-15.4M		
6:30 PM	CN	Inflation Rate YoY JUL		0%		-0.30%
6:30 PM	CN	Inflation Rate MoM JUL		-0.20%		0.20%
6:30 PM	CN	PPI YoY JUL		-5.40%		-5.00%
Wednesday August 09 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/04		6.93%		
4:00 AM	US	MBA Purchase Index AUG/04		154.1		
4:00 AM	US	MBA Mortgage Refinance Index AUG/04		433.6		
4:00 AM	US	MBA Mortgage Applications AUG/04		-3%		
4:00 AM	US	MBA Mortgage Market Index AUG/04		200.7		
7:30 AM	US	EIA Crude Oil Stocks Change AUG/04		-17.049M		
7:30 AM	US	EIA Gasoline Stocks Change AUG/04		1.48M		
7:30 AM	US	EIA Distillate Stocks Change AUG/04		-0.796M		
7:30 AM	US	EIA Gasoline Production Change AUG/04		0.341M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/04		-1.259M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/04		0.08M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/04		-0.391M		
7:30 AM	US	EIA Heating Oil Stocks Change AUG/04		0.23M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/04		0.039M		
8:30 AM	US	17-Week Bill Auction		5.30%		
10:00 AM	US	10-Year Note Auction		3.86%		
Thursday August 10 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core Inflation Rate MoM JUL		0.20%	0.20%	0.20%
5:30 AM	US	Inflation Rate MoM JUL		0.20%	0.20%	0.20%
5:30 AM	US	Core Inflation Rate YoY JUL		4.80%	4.70%	4.80%
5:30 AM	US	Inflation Rate YoY JUL		3%	3.30%	3.10%
5:30 AM	US	CPI JUL		305.109	305.805	305.5
5:30 AM	US	CPI s.a JUL		303.841		304.4
5:30 AM	US	Initial Jobless Claims AUG/05		227K	230K	229.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/05		228.25K		230.0K
5:30 AM	US	Continuing Jobless Claims JUL/29		1700K		1710.0K
7:30 AM	US	EIA Natural Gas Stocks Change AUG/04		14Bcf		
8:30 AM	US	8-Week Bill Auction		5.29%		
8:30 AM	US	4-Week Bill Auction		5.28%		

9:00 AM	US	<u>15-Year Mortgage Rate AUG/09</u>			6.25%	
9:00 AM	US	<u>30-Year Mortgage Rate AUG/09</u>			6.90%	
10:00 AM	US	<u>30-Year Bond Auction</u>			3.91%	
11:00 AM	US	<u>Monthly Budget Statement JUL</u>			-\$-228B	
	ID	<u>Motorbike Sales YoY JUL</u>			66.60%	
	ID	<u>Car Sales YoY JUL</u>			4.60%	
Friday August 11 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>PPI MoM JUL</u>		0.10%	0.20%	0.20%
5:30 AM	US	<u>Core PPI MoM JUL</u>		0.10%	0.20%	0.20%
5:30 AM	US	<u>Core PPI YoY JUL</u>		2.40%	2.30%	2.10%
5:30 AM	US	<u>PPI YoY JUL</u>		0.10%	0.70%	0.70%
7:00 AM	US	<u>Michigan Consumer Sentiment Prel AUG</u>		71.6	71	71.3
7:00 AM	US	<u>Michigan Inflation Expectations Prel AUG</u>		3.40%		3.30%
7:00 AM	US	<u>Michigan Current Conditions Prel AUG</u>		76.6	76.8	76
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel AUG</u>		3.00%		3.00%
7:00 AM	US	<u>Michigan Consumer Expectations Prel AUG</u>		68.3	68	68
9:00 AM	US	WASDE Report				
10:00 AM	US	<u>Baker Hughes Total Rig Count AUG/11</u>		659		
10:00 AM	US	<u>Baker Hughes Oil Rig Count AUG/11</u>		525		
	CN	<u>Vehicle Sales YoY JUL</u>		0.14%		3.00%
	CN	<u>New Yuan Loans JUL</u>		CNY3050B		CNY1810.0B
	CN	<u>Outstanding Loan Growth YoY JUL</u>		11.30%		11.20%
	CN	<u>Total Social Financing JUL</u>		CNY4220B		CNY2300B
	CN	<u>M2 Money Supply YoY JUL</u>		11.30%		11.20%
Monday August 14 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	<u>Consumer Inflation Expectations JUL</u>		3.80%		
8:30 AM	US	<u>3-Month Bill Auction</u>				
8:30 AM	US	<u>6-Month Bill Auction</u>				
7:00 PM	CN	<u>Industrial Production YoY JUL</u>		4.40%		4.70%
7:00 PM	CN	<u>Retail Sales YoY JUL</u>		3.10%		3.60%
7:00 PM	CN	<u>Unemployment Rate JUL</u>		5.20%		5.20%
7:00 PM	CN	<u>Fixed Asset Investment (YTD) YoY JUL</u>		3.80%		3.40%
9:00 PM	ID	<u>Balance of Trade JUL</u>		\$3.46B		
9:00 PM	ID	<u>Exports YoY JUL</u>		-21.18%		
9:00 PM	ID	<u>Imports YoY JUL</u>		-18.35%		
	CN	<u>PBoC 1-Year MLF Announcement</u>		2.65%		
	ID	<u>Consumer Confidence JUL</u>		127.1		127.5

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